#### FORM D

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

# NOTICE OF SALE OF SECURITY SECURITY SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY

Prefix Serial

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Name of Offering ( check if this is an amendment and name has changed, and indicate change.) ☐ Rule 504 Filing Under (Check box(es) that apply): □ ULOE ☐ Rule 505 X Rule 506 Type of Filing: New Filing □ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) VIRTUAL APPLICATION PARTNERS, LLC Address of Executive Offices (Number and Street, City State, Zip Code) Telephone Number (Including Area Code) 2200 N. RODNEY PARHAM ROAD, STE. 210 LITTLE ROCK, AR 72212 501-225-0204 Address of Principal Business Operations (Number and Street, City State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) **Brief Description of Business** SOFTWARE DEVELOPMENT AND TECHNOLOGY IAN 13 2004 THOMSON FINANCIAL Type of Business Organization ☐ corporation ☐ limited partnership, already formed X other (please specify): LIMITED LIABILITY COMPANY business trust ☐ limited partnership, to be formed Month Year 0 3 Actual or Estimated Date of Incorporation or Organization: X Actual □ Estimated (Enter two-letter U.S. Postal Service abbreviation for State: Jurisdiction of Incorporation or Organization: D E CN for Canada; FN for other foreign jurisdiction)

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed copy or bear typed or printed signatures.

Filing Fee: There is no federal filing fee.

#### State:

This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form

SEC 1072 (2-00)

1 of 8



#### A. BASIC IDENTIFICATION DATA Enter the information requested of the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter X Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) BROADBAND SYSTEMS, LLC Business or Residence Address (Number and Street, City, State, Zip Code) P.O. BOX 23013 LITTLE ROCK, AR 72221-3013 Check Box(es) that Apply: ☐ Promoter X Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) **EVEST GROUP, LLC** Business or Residence Address (Number and Street, City, State, Zip Code) 2200 N. RODNEY PARHAM ROAD, STE. 210, LITTLE ROCK, AR 72212 X Beneficial Owner Check Box(es) that Apply: X Promoter ☐ Executive Officer X Director General and/or Managing Partner Full Name (Last name first, if individual) DRURY, JOHN W. Business or Residence Address (Number and Street, City, State, Zip Code) 9 HUNTER ST., WONTHAGGI 3995 VICTORIA, AUSTRALIA Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer General and/or X Promoter X Director Managing Partner Full Name (Last name first, if individual) TUCKER, JAMES G. Business or Residence Address (Number and Street, City, State, Zip Code) P.O. BOX 23013 LITTLE ROCK, AR 72221-3013 Check Box(es) that Apply: X Promoter X Beneficial Owner ☐ Executive Officer X Director General and/or **Managing Partner** Full Name (Last name first, if individual) CLARY, ROGER S. Business or Residence Address (Number and Street, City, State, Zip Code) 2200 N. RODNEY PARHAM ROAD, STE. 210 LITTLE ROCK, AR 72212 ☐ Beneficial Owner ☐ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Director General and/or **Managing Partner** Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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					B. INI	ORM	1ATI	ON A	BOUT	OFF	ERINO	3					
1.	Has th	ne issuer so	old, or does	s the issuer	intend to	sell, to	non-	-accred	lited inv	estoi	rs in thi	s offer	ing?		Υe	es 🗆 N	lo X
				A	nswer also	in App	endix,	, Colum	ın 2, if fi	ling t	ınder UI	LOE.					
2.	What	is the mini	imum inve	stment that	will be ac	cepted	d fron	n any i	ndividu	al?					\$	50,00	0
3.	Does 1	the offerin	g permit jo	oint owners	ship of a si	ngle u	mit?								Υe	es 🗆 N	lo X
4.	Enter	the inform	ation requ	ested for ea	ach person	who	has b	een or	will be	paid	or give	en , <b>d</b> ii	rectly	or ind	irectly	, any comm	
																person to be e name of th	
				ve (5) person or dealer of		listed	are	associa	ated per	sons	of suc	h a bi	oker	or dea	ler, yo	ou may set	forth the
				ndividual)	лиу.			<u>-</u>								<del></del>	· · · · · · · · · · · · · · · · · · ·
	N/A																
Busi	ness o	or Residen	ce Address	(Number	and Street,	City,	State	, Zip C	Code)								
Nam	e of A	Associated	Broker or	Dealer			Three transfers										
State	s in V	Which Pers	on Listed	Has Solicit	ed or Inter	ds to	Solici	it Purc	hasers						······································		
(	(Checl	k "All Stat	tes" or che	ck individu	,												ll States
		AK 🗆	AZ 🗖	AR 🗆	CA 🗆	co		CT [			DC		FL		A 🗆		ID 🗖
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MT		NE 🗆	NV 🗆	ин 🗆	NJ 🗆	NM		NY [		_	ND		ОН		ж 🗆	OR 🗆	PA 🗆
	Nome	SC 🗆	SD 🗆	TN 🗆	тх 🗖	UT		VT [	J VA		WA		WV		M $\square$	WY 🗆	PR 🗆
	Name N/A	(Last nan	ie msi, m i	ndividual)													
Busi	ness c	or Residen	ce Address	(Number	and Street,	City,	State	, Zip C	Code)								
Nor	e of A	Secondaria	Broker or	Dealer										_			
Man	ic or r	rssociatou	DIOKCI OI	Dealei													
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				individual)									***		· · ·		
	N/A	-1	·														
Busi	ness c	or Residen	ce Address	(Number	and Street,	City,	State	, Zip C	Code)								
Nan	ne of A	Associated	Broker or	Dealer													
				Has Solicit												П ^	11 States
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	_			TN $\square$													₽₽ □

TN D TX D UT D VT D VA D WA D WV D

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities for exchange and already exchanged.					
Equity		Type of Security	(		A	m(	•
Convertible Securities (including warrants)   S   0   S   0     Partnership Interests   S   0   S   0     Partnership Interests   S   0   S   0     Other (Specify   LLC MEMBERSHIP INTERESTS   S   750,000   S   750,000     Total		Debt	\$	0	\$		0
Convertible Securities (including warrants)			\$	0	\$		0
Partnership Interests		• •					. ,407
Other (Specify LLC MEMBERSHIP INTERESTS )		Convertible Securities (including warrants)	\$	0	\$	_	0
Total sanswer also in Appendix, Column 3, if filing under ULOE.  Enter the number of accredited and non-accredited investors who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."  **Runber Investors**  Accredited Investors**  Accredited Investors**  Accredited Investors**  Accredited Investors**  Accredited Investors**  Total  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering  Rule 505.  Regulation A.  Rule 505.  Regulation A.  Rule 504.  Total  4. a Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs.  Accounting Fees.  Legal Fees.  Printing and Engraving Costs.  Accounting Fees.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  X \$ 0  Other Expenses (identify)		Partnership Interests	\$	0	\$	_	0
Answer also in Appendix, Column 3, if filing under ULOE.  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases and the aggregate dollar amount of their purchases son the total lines. Enter "0" if the answer is "none" or "zero."    Number   Numbe		Other (SpecifyLLC MEMBERSHIP INTERESTS)	. \$	750,000	\$		750,000
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."    Number   Investors		Total	\$	750,000	\$		750,000
securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."    Accredited Investors		Answer also in Appendix, Column 3, if filing under ULOE.					
Accredited Investors Non-accredited Investors. O S Total Answer also in Appendix, Column 4, if filing under ULOE.  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Type of offering Security Type of offering Rule 505 Regulation A Rule 504 Rule 504 Rule 504 Rule 504 Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees X \$ 0 Printing and Engraving Costs Accounting Fees Accounting Fees X \$ 0 Engineering Fees X \$ 0 Cher Expenses (identify) X \$ 0 Cother Expenses (identify) X \$ 0 Cother Expenses (identify) X \$ Cother Expenses (identify) X \$ Cother Expenses (identify)	2.	securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter		214-1-0-1		Do	llar Amount
Non-accredited Investors. Total Answer also in Appendix, Column 4, if filing under ULOE.  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505 Regulation A. Rule 504 Rule 504 Role 504 Role 504 Role 504 Role 504 Role 505 Regulation A. Rule 506 Regulation A. Rule 506 Role 506 Role 507 Role 507 Role 508 Rol				Investors			
Total		Accredited Investors		4	\$	_	750,000
Answer also in Appendix, Column 4, if filing under ULOE.  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering  Rule 505  Regulation A  Rule 504  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Legal Fees  Accounting Fees  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)		Non-accredited Investors.	-	0	\$		0
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering  Rule 505		Total		4	. \$	_	750,000
for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering  Rule 505  Regulation A  Rule 504  Total  A  Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees.  Accounting Fees  Accounting Fees  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)		Answer also in Appendix, Column 4, if filing under ULOE.					
Rule 505	3.	for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				Do	llar Amount
Regulation A		Type of offering		Security			Sold
Rule 504 0 \$ 0  Total 0 \$ 0  Total 0 \$ 0  Total 0 \$ 0  Total 0 \$ 0  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees		Rule 505		0	. \$	_	0
Total 0 \$ 0  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees X \$ 0  Printing and Engraving Costs X \$ 0  Legal Fees. X \$ 0  Accounting Fees. X \$ 0  Engineering Fees. X \$ 0  Sales Commissions (specify finders' fees separately) X \$ 0  Other Expenses (identify) X \$ 0		Regulation A.		0	. \$	_	0
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees X \$ 0  Printing and Engraving Costs X \$ 0  Legal Fees X \$ 0  Accounting Fees X \$ 0  Engineering Fees X \$ 0  Sales Commissions (specify finders' fees separately) X \$ 0  Other Expenses (identify) X \$ 0		Rule 504		0	\$	_	0
distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees. X \$ 0  Printing and Engraving Costs X \$ 0  Legal Fees. X \$ 0  Accounting Fees. X \$ 0  Engineering Fees. X \$ 0  Sales Commissions (specify finders' fees separately) X \$ 0  Other Expenses (identify) X \$ 0		Total	_	0	\$	_	0
Printing and Engraving Costs         X         \$         0           Legal Fees         X         \$         0           Accounting Fees         X         \$         0           Engineering Fees         X         \$         0           Sales Commissions (specify finders' fees separately)         X         \$         0           Other Expenses (identify)         X         \$         0	4.	distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an					
Legal Fees.         X         \$         0           Accounting Fees.         X         \$         0           Engineering Fees.         X         \$         0           Sales Commissions (specify finders' fees separately)         X         \$         0           Other Expenses (identify)         X         \$         0		Transfer Agent's Fees		X	\$		0
Legal Fees.         X         \$         0           Accounting Fees.         X         \$         0           Engineering Fees.         X         \$         0           Sales Commissions (specify finders' fees separately)         X         \$         0           Other Expenses (identify)         X         \$         0		Printing and Engraving Costs		X	\$		0
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Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  X  S  0  X  V  0					\$		0
Other Expenses (identify) X \$ 0		Engineering Fees		X	\$	_	0
Cure Expenses (tacher))		Sales Commissions (specify finders' fees separately)		X	\$	_	0
		Other Expenses (identify)		X	\$	_	0
					\$		0

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EX	<b>CPEN</b>	SES A	AND USE OF P	ROCE	EDS			
	<ul> <li>b. Enter the difference between the aggregate</li> <li>Part C - Question 1 and total expenses furnist</li> <li>4.a. This difference is the "adjusted gross production"</li> </ul>	shed in response to Part C	$C - \bar{Q}_1$	uestior	ı		\$	750,000		
5.	proposed to be used for each of the purposes is not known, furnish an estimate and check the	licate below the amount of the adjusted gross proceeds to the issuer used or posed to be used for each of the purposes shown. If the amount for any purpose not known, furnish an estimate and check the box to the left of the estimate. The all of the payments listed must equal the adjusted gross proceeds to the issuer set the in response to Part C - Question 4 h above								
					Payments to Officers, Directors & Affiliates			Payments to Others		
	Salaries and fees		. 🗆	\$	0	_ 🗆	\$	0		
	Purchase of real estate		. 🗖	\$	0	_ 🗆	\$	0		
	Purchase, rental or leasing and installment of r	machinery and equipment.	. 🗆	\$	0	_ 🗆	\$	0		
	Construction or leasing of plant buildings and	facilities	. 🗖	\$	0	□	\$	0		
	Acquisition of other businesses (including									
	involved in this offering that may be used in e securities of another issuer pursuant to a merge		. 🗆	\$	0		\$	750,000		
	Repayment of indebtedness	•		\$	0		\$	0		
	Working capital			\$	0		\$	0		
				\$	0		\$	0		
	Other (specify):		_	Ψ -			Ψ			
	-			\$	0		\$	0		
	Column Totals		. 🗆	\$	0		\$	750,000		
	Total Payments Listed (column totals added)				<b>□</b> \$		50,00	00		
	27 27 27 27 27 27 27 27 27 27 27 27 27 2	D. FEDERAL SIGNA	TUR	E	inches en					
the wr	e issuer has duly caused this notice to be signed following signature constitutes an undertaking itten request of its staff, the information furnishe 502.	g by the issuer to furnish	to the	U.S.	Securities and	Exchang	ge Co	mmission, upon		
Iss	uer (Print or Type)	Signature			- / I	Date		Addition to the second		
VI	RTUAL APPLICATION PARTNERS, LLC	1 cm 6.	(	مسدر	h   1	Decembe	r 29,	2003		
Na	me of Signer (Print or Type)	Title of Signer (Print or 7	Гуре)		<u> </u>					
	JAMES G. TUCKER	CHAIRMAN								

### **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	3										
		E. STATE SIGNATURE									
1.		sently subject to any of the disqualification provision	ns of Yes □ No X								
	See Appendix, Column 5, for state response.										
2.	The undersigned hereby undertakes to furnish Form D (17 CFR 239.500) at such times as rec	to any state administrator of any state in which this quired by state law.	notice if filed, a notice on								
3.	The undersigned hereby undertakes to furnish issuer to offerees.	to the state administrators, upon written request, inf	formation furnished by the								
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice if filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.										
The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.											
Iss	uer (Print or Type)	Signature	Date								
VII	RTUAL APPLICATION PARTNERS, LLC	lunt. Tuh	December 29, 2003								
Na	me (Print or Type)	Title of Signer (Print or Type)									

**CHAIRMAN** 

#### Instruction:

JAMES G. TUCKER

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1		2	3								
	to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
				Number of Accredited		Number of Non- Accredited					
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No		
AL											
AK											
AZ											
AR		X	LLC MEMBERSHIP INTEREST	4	\$750,000	0	0		X		
CA											
CO											
CT											
DE											
DC											
FL											
GA											
НІ											
ID											
ΙL											
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MA											
MI											
MN											
MS											
МО											
MT											
NE											
NV											
NH											
NJ											
NM											
NY											

1	2		3		APPENDIX 4					
	to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				fication State OE attach ation of granted) Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
NC				211705015	12220440					
ND				· · · · · · · · · · · · · · · · · · ·						
ОН							<u> </u>			
OK										
OR										
PA										
RI										
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WA										
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WI										
WY										
PR						-			П	

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